United States Bankruptcy Court

Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No.: **08-13555**

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Farallon Capital (AM) Investors, L.P.

Name and Address where notices to transferee should be sent

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Max Strasburg

J.P. Morgan Securities plc

Name of Transferor

Court Claim Number: 30300

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$7,477.50

Court Claim Number: 30301

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 2,793.90

Court Claim Number: 30302

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 6,370.10

Court Claim Number: 30303

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 11,785.18

Court Claim Number: 30304

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 17,596.50

Court Claim Number: 30318

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 5.232.22

Court Claim Number: 30319

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 1,930.33

Court Claim Number: 30320

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 9,956.45

Court Claim Number: 30340

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 133,954.88

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 6,095.79

Court Claim Number: 36267

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 17,899.07

Court Claim Number: 40672

Allowed Amount of Claim Transferred with respect

to ISIN XS0291131141: \$ 17,738.82

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 5,538.87

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 17,840.85

Court Claim Number: 44572

Allowed Amount of Claim Transferred with respect

to ISIN CH0027120655: \$ 28,631.99

Court Claim Number: 44575

Allowed Amount of Claim Transferred with respect

to ISIN XS0268576609: \$ 17,694.23

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0139285257: \$ 193,353.16

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0154907991: \$ 209,316.52

Court Claim Number: 47603

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 15,239.46

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0176153350: \$ 18.235.32

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0297522228: \$ 82,045.75

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0200284247: \$ 14,424.85

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0185655445: \$ 18,174.64

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 14,443.93

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 21,010.24

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 21,582.15

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 64,562.79

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 11,915.50

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 111,301.66

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 114,417.14

Court Claim Number: 51638

Allowed Amount of Claim Transferred with respect

to ISIN XS0214347360: \$ 54,526.94

Court Claim Number: 52389

Allowed Amount of Claim Transferred with respect

to ISIN XS0218304458: \$ 9,071.33

Court Claim Number: 52390

Allowed Amount of Claim Transferred with respect

to ISIN XS0210433206: \$ 11,466.56

Court Claim Number: 55824

Allowed Amount of Claim Transferred with respect

to ISIN XS0301522719: \$ 25,721.29

Court Claim Number: 55829

Allowed Amount of Claim Transferred with respect

to ISIN XS0336151088: \$ 19,654.61

Court Claim Number: 55935

Allowed Amount of Claim Transferred with respect

to ISIN XS0323848977: \$ 91,789.72

Court Claim Number: 56717

Allowed Amount of Claim Transferred with respect

to ISIN XS0260371827: \$ 19,512.70

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC029: \$ 66,052.89

Court Claim Number: 58221

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 3,896.46

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0270752313: \$ 46,261.38

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$89,495.37

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 39,206.75

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 27,456.43

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 11,762.01

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 13,898.17

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 11,326.88

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 20.152.81

Court Claim Number: 58914

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 15,239.46

Court Claim Number: 58915

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 40,638.57

Court Claim Number: 58918

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 15,239.46

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 51,353.89

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$4,576.62

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 79.82

Court Claim Number: 59495

Allowed Amount of Claim Transferred with respect

to ISIN XS0288524795: \$ 35,632.13

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 28,251.83

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 23,082.87

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 5,755.29

Court Claim Number: 60655

Allowed Amount of Claim Transferred with respect

to ISIN XS0279202682: \$ 22,103.61

Court Claim Number: 61055

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164358: \$ 106,531.61

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 88,620.82

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 108,470.32

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 33,923.63

Court Claim Number: 62721

Allowed Amount of Claim Transferred with respect

to ISIN XS0180580572: \$ 307,771.59

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 124,655.84

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 124,655.84

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 178,079.77

Court Claim Number: 62822

Allowed Amount of Claim Transferred with respect

to ISIN XS0309103546: \$ 17,738.82

Court Claim Number: 63325

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 27,184.61

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 90,846.52

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0255988817: \$ 226,169.98

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$7,095.53

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 8,869.41

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 7,095.53

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 12,417.18

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 26,608.23

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 35,477.64

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 30,156.00

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 49,668.70

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 17,738.82

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 18,169.30

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 21,286.59

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 21,803.16

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 17,738.82

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 19,986.23

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 31,929.88

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 30,887.82

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 48,976.89

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 3,973.50

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 15,549.26

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 19,099.83

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 10,488.12

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$41,202.48

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 12,266.54

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 13,175.33

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 16,168.51

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 8,892.10

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 34,887.41

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 10,390.30

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 3,175.14

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 3,918.70

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 2,117.17

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$8,552.57

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 2,569.98

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284892261: \$ 43,254.61

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0288341448: \$ 143,456.28

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0303838006: \$88,007.03

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 325,581.17

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 151,786.09

Court Claim Number: 67180

Allowed Amount of Claim Transferred with respect

to ISIN XS0263871674: \$88,455.69

Court Claim Number: 67474

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 483.78

Court Claim Number: 67475

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$4,150.33

Court Claim Number: 67476

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 3,206.41

Court Claim Number: 67477

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 1,253.10

Phone:Last Four Digits of Acct#:
Name and Address where transferee payments should be sent (if different from above)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Monica Landry, Managing Member of the General Partner Date: 8/18/14

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, J.P. Morgan Securities plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Farallon Capital (AM) Investors, L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptey Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) distributions have been received in respect of the Transferred Claims, which distributions have been no less favorable, including with respect to timing of distributions, than those received by creditors holding similar claims against the Debtors.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

J.P. Morgan Securities plc

By:
Name:
Andrew C. Faherty
Title:
Authorized Signatory

Date: 8/5/14

Address:

J.P. Morgan Securities plc Mail Code: NY1-M138 383 Madison Avenue – Floor 43 New York, New York 10179 ATTN: Jeffrey L. Panzo Farallon Capital (AM) Investors, A.P. By: Farallon Partners, L.L.O., As General Partner

Name:

Title: Rajiv A. Patel
Date: Managing Member S

Address:

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111

Schedule 1 Transferred Claims

Purchased Claim

Paration Capital (AM) Investors, L.P.

The atlowed amounts set forth below together with all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

		,	2	fection	Custantor	, constant	Notional Amount	Allowed Amount Transferred herein
	Oescription			Lehman	Lehmen			
				Brothers	Brothers			
				Treasury Co.	Holdings	9	000	63 677 69
-	1 Fixed Rate Note	3030001	AU300CBTC011	٦	2	AUC	2075	37,47,50
					Lehman			
				Brothers	Brothers			
				iery Co.				202 000
2	2 Fixed Rate Note	30301.03	AU300LBTC011	8.V.	Įu,	AUD	2,938	
				Lehman	Lefuman	•		
	•			Brothers	Brothers			
_	•				Holdings	•	1	
3	3 Fixed Rate Note	30302.01	AU300CBTCD11	T	Inc.	AUD	968'/	36,370.10
					Lehman			
				Brothers	Brothers			
_				Treaxury Co. Holdings	Koldings	1	2027	A44 70F 10
4	4 Fixed Rate Note	30303	AU300LBTC013	8.V.	Inc.	ACC	14,500	311,/65.15
				Lehman	Cehrnan			
	•			Scothers	Brothers			
				Treasury Co.	Holdings			
LC.	5 Fixed Rate Note	30304.01	AU300LBTCD11	B.V.	ž	AUD	21,650	\$17,596.50
				Lehman	Cehman			
				Brothers	Brothers			
				Treasury Co.	Holdings			
L¢.	5 Fixed Rate Note	30318	AU300CBTCD13	B.V.	Pic.	ACE D	6,438	\$5,232.22
				Lehman	Lehman			
				Brothers	Brothers		;	
				Treasury Co.	Holdings			
7	7 Fixed Rate Note	30319	AU300LBTC011	B.V.	Jnc.	AUD	2,375	\$1,930.33
				Lehman	Lehman			
				Brothers	Brothers			
				Treasury Co.	Holdlings			
83	8 Fixed Rate Note	30320	AU300LBTCD11	B.V.	Inc.	AUD	12,250	59.956.45
				Lehman	Lehman			
				Brothers				
				Treasury Co.	Holdings			-
Ø)	S Fixed Rata Note	30340	AU300LBTC011	B.V.	Inc.	AUD	164,813	\$133,954.88
				Lehman	Cehrman			
				Brothers	Brothers			
				Treasury Co.	Holdlings			
õ	10 Fixed Rate Note	30341	AU300CBTC011	B.V.	Inc.	SE SE	7,500	\$6,095,79
				Lehaman	Cehman			
	Issue of EUR 6,000,000 Callable Fixed Rate Notes			Brothers	Brothers			
	Due July 2026 under the US \$45,000,000,000	;		Treasury Co. Holdings	Holdings	<u>.</u>	12500	417 999 07
=	11 Euro Medam Term Note Retail Program	36267	XS0260592752	B.V.	<u>1</u>	ž –	12,3uv	1

	Description	200	NS	issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
	Issue of EUR 1,000,000 Index Linked Redemption Notes Due March 2012 under a Basket of Indices				Lehman Brothers			
12	under the US \$60,000 000,000 Euro Medium Ferm Note Program	40672	X50291131141	B.V.	noizings Inc.	EUR	12,500	\$17,738.82
	issue of CHF 16,000,000 Equity Linked Notes due			Lehman	Lehman			
	September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term			9	Holdings			
13	Note Program	44551.13	XSD228154158	B.V.	Inc.	병	6,250	55,538.87
	Issue of CHF 16,000,000 Equity Linked Notes due	•		Lehman	Lebinan			
	September Auto relating to a passent of smalles trader the US \$45,000,000 Euro Modrum Term			Treasury Co.	Holdings			
14	Note Program	44551.14	XS0228154158	B.V.	175	Ŧ	20,000	\$17,840.85
				Lehman	Letman			
	handle below of control control of the second			Brothers	Holdings			
15	table of this so, our table in occur. Certificates on a Basket of Shares	44572.12	CH0027120655	В.V.	inc.	CHE CHE	32,000	\$28,631.99
2	Issue of CHF 12,000 000 Equity Linked Notes due			Lehman	Lehmao			
•	September 2011 relating to a Basket of Shares			Brothers	Brothers			
¥	under the US 360,000,000,000 Euro Medium Lem Note Processi	44575.11	X50268576609	B.V.	rounds Inc.	꿁	19,650	\$17,694.23
	Issue of FIR 20 000 000 Zera Coupon Notes due			Lehman	Lehman			
	December 2009 Linked to Indices under the US			Brothers	Brothers			
	\$15,000,000,000 Euro Medium Term Note			Treasury Co.	Holdings			1,100
12	Program	44619.04	X\$0139285257	B.V.	inc.	EUR	136,250	5175,25.16
	Issue of EUR 18,500,000 Equity Basket Coupon			Prospec	Renthers			
	Linked Notes due October 2010 Little Inte US			Transmy	Holdines			
45	Program	44619.04	X50154907991	8.V.	tac.	EUR	142,250	\$209,316,52
	Issue of AUD 250,000,000 Australian Domestic			Lehman	Lehman			
	Fixed Rate Notes che 8/24/11 under the US			Brochers	Brothers			
-	Security and our rate meeting rend note	47603	AU300LSTC011	B.V.	lac.	AUD	18,750	\$15,239.46
				Lehman	Lehman	_		····
	Issue of EUR 300,000,000 Infation linked Mulb-			Brothers	Brothers			
S	tranche Notes under the US \$18,000,000,000 Euro Modhim Tam Note Program	44727.03	X50176153350	Ineasury Co. B.V.	Holomes	<u>8</u>	12,500	\$18,235.32
				Lehman	Lehman			L
	Issue of EUR 5,000,000 MarQCuS Notes due May			Brothers	Brothers			
5		49737.23	X5029752228	B.V.) L	EUR	62,500	\$82,045.75
2				Lehman	Lehman			L
	Issue of EUR 125,000,000 Inflation linked Notes			Brothers				
3	under the US \$25,000,000,000 Euro Medium Term Note Promero	49737.32	X50200284247	Treasury Co. B.V.	Holdings Inc.	EUR.	9,875	\$14,424.85
				Lehman	Сершен			
	Issue of EUR 50,000,000 Infladon tinked Notes			Brothers	Brothers			
3		49737.33	XS0185655445	B.V.		ER	12,500	\$18,174,64
				Lehman	Lehman.			
				Brothers				
76	COOPILATION	Smats &	X50125559467	Treasury Co.	Holdings	EUR	10.137	\$14,443.93
*7				Lehman	Lehman			L
				Brothers				
ŧ		47 31003	×c013c0013cc	Tressury Co.	Hodings	<u>a</u>	14.758	\$23,010.24
67	MINITZO	STORY OF	Vacation and the same	Lehman	Lehman	5		_
				Brothers				
		20336.44	Ven sakeneon	Treasury Co.	Holdings	<u>g</u>	15.140	\$21.582.15
3	Zejminjedo	30343-43	Abusaca			1		

	Description	POC	Nisin	Issuer	Guarantor	Clarrency	Notional Amount	Allowed Amount . Transferred herein
				Lehman Brothers	Lehman Brothers			
27	0601111	50316.44	X\$0125559467	Treasury Co. 8.V.	Hol dings Inc.	EUR	45,313	\$64,562.79
				Lehman	Lehmen			
	•		٠	Treature	Holdines			
. 28	28 MTN1090	50316.45	XS0125559467	B.Y.	125	EUR	8,363	\$11,915.50
				Lehman	Lefirman Brothers			
		200	×60136983785	Treasury Co.	Holdings	Œ	78 180	\$111301.66
\$	MINESCO	2021042	ADDIEGOSCE-	Lehman	(ehrman			
				Brothers Treasury Co.	Brothers Holdings			
8		50316.45	X50163560690	B.Y.	<u>1</u>	EUR	80,266	\$114,417.14
	issue of EUR 3,000,000 Floating Raiefindex			Lehman	Lebrain			
	\$25,000,000.000 Euro Medium Term Note			Treasury Co.	Holdings	9	3.7 EAD	*645259
34	Program	51638.01	XX0214347360	a a	100	200	20015	404,060,000
				Brothers	Brothers			
ç	Sold Notes		X50218304458	Treasury Co.	Holdings inc.	EUR	6,250	\$9,071.33
26				Lehman	Lehman			<u> </u>
				Brothers				
E	Index linked Notes	52390	XX0210433206	Ireasury Co. B.V.	Holdings Inc.	EUR.	7,813	\$11,466.56
				_				
	Issue of EUR 15,000,000 Capital Protected Notes The Dec. 2010 relation to a Basket of Aslan			Brothers	Brothers			
				Treasury Co.		<u></u>	10106	425 721 20
8		55824.1	XX0501522/19	Cabinesi	aburan	EUR	27.07	1
	laste of EUR 10,000,000 Equity Lasked Notes Due Jasy 2009 relating to a Basket of Shares under the			Brothers	Brothers		····	
,		CU-BCRSS	\$\$015192E0XX	Treasury Co. B.V.	Roldings Inc.	EUR.	13,850	\$19,654.61
3	2.50.50	-		Lehman	Lehman			
				Brothers	Brothers			
38	Autoredaemer Worst of Basket Note	55935	XS0323848977	B.V.		EUR	101,875	\$91,789.72
				Lehman	Lehman			
	Notes due 2011 relating to a besket of 3 indices under the US \$60,000,000,000 Euro Medium Term			Treasury Co.				
37	_	56717.01	XS0260371827	B.V.	날.	<u>E</u>	13,750	\$19,512.70
	see a of Australian Domestic Floating Rate Notes			Brothers	Brothers			
				Treasury Co.			1	
88	Medium Term Note Program	56941	AU300LBTC029	B.V.	Inc.	ON .	057TB	\$60,452.67
	Issue of EUR 100,000 000 CMS-Linked Notes due	·		Brothers	Brothers			
g		58371 4B	72578711787	Treasury Co.	Holdings fre	EUR	2.688	\$3,896.46
B	Issue of FUR 2 500 000 Catable Inverse Floater		-	Lehman	Lehman			
	Notes due October 2036 under the US			Brothers				
Ç		FR 73.C93	XC0370753213	Treasury Co.	Holdings	E E	31.250	\$46,261.38
}	100 84	2007		Lehman	Lehman		,	
	issue of EUR 6,000,000 Callable Fixed Rate Notes			Brothers				
1.4	due July 2025 under the US \$45,000,000,000 Euro Medium Term (etail Note Program	58247.02	XS0260592752	Treasury Co. B.V.	Holdings	EUR	62,500	\$89,495.37

	Description	20	NISI	Issuer	Guarantor	Currency	Rotional Amount	Allowed Amount Transferred herein
				Lehman Brothers	Lehman Brothers			
	Note issued under USD 45,000,000,000 Euro		C. C	Bury Co.	Holdings	9	, t	10,700,000
2	WEGLES LEDWING NEED FUNDAME	20235	A3024843440	Lehman	Lehman	נוט	10/67	337,400.73
				Brothers	Brothers			
	Note Issued under USD 45,000,000,000 Euro			Treasury Co.	Holdings			:
43	Medium Term Note Retail Program	58893.03	XS0248282120	B.V.	Jac.	EUR	18,019	\$27,456.43
				Brothers	Brothere			
	Note the sent under 1900 45 000 030 000 2 mm			Treasury Co.	Holdings			
4	Medium Term Note Retail Program	58895	XS0248282120	B.V.	ji,	EUR	7,719	\$11,762.01
				Lehman	Lehman			
					Brothers			
	,000 Euro			5 Co.	Holdings			
45	Medium Term Note Retail Program	58895.01	XS0248282120	1	î,	£	9,121	\$13,898.17
_					Lehman			
					Brothers			
	Note issued under USD 45,000,000,000 Euro		400000000000000000000000000000000000000	enty Co.	Holdings	2	7676	44.5.74.00
\$	Wedam I em Note Merell Program	22892.02	X>0248282720	, .	2	בונוני	*	\$11,320.58
	-			Lenman	Central		-	
					Brothers			
	Note Issued Under USD 45, AA, UUQ, UU Euro	57 20003	OC1-COCARCHON	regoury to.	POURTS	9	36641	420 152 Rt
i	וויים ביים וויים ואסיפון באלווים וויים	Т	V.3024020410	I change	1		2377	******
		•		Brothers	Brothers			
				Treasury Co.	Holdines			
48	Fixed Rate Note	58914	AUBOOLETCO:1	B.V.	1	ş	18,750	\$15,239,46
		Γ		Lehman	Lehman			
		•		Brothers	Brothers			
				Treasury Co.	Holdings			
43	49 Fixed Rate Note	58915	AU300LBTC011	B.V.	3	ş	20,000	\$40,638.57
				Lehman	Lehman			
				Brothers	Brothers			
			***************************************	reastery to.	Samolo:	2	10.750	53 C 350 46
3	rixed Agie Note	223728	AUSWESTCOIL	S.V.	inc.	2	76,730	34.467,616
	terns of 37 000 On Statistical Action John Market			Brothers	Brothers			
	due 2009 under LISD 15 000 000 000 Euro			Treasury Co.	Holdings			
51	Medium Term Note Program	59427	XS0168797032	B.V.	<u>1</u>	EUR	36,188	\$51,353.89
				repuga	Lehman			
	Issue of 37,000,000 Synthetic Index Linked Notes				Sections			
	due ZXXV under USC 13, USC XXV, USC EURO Medium Term Note Promom	50,507.01	X50168793032	RV.	Projection (C)	<u>a</u>	3.225	\$4576.62
!	9	Г		Lehman	Lehman			
	Issue of 37,000,000 Synthetic Index Linked Notes			Brothers	Brothers			
				Treasury Co.	Holdings		ì	
23	Medium Term Note Program	59427,03	X50168797032	B.V.	5	EUR	90	279.67
	1000 cross 0 state of the control of			Beathar	Brathan			
	Notes of a Drive Order the US			Treasury Co.	Holdines			
፠	\$60,000,000,000 Euro Medium term Note Program 53495	59495	X50288524795	В.У.	Inc.	EUR	25,000	\$35,632.13
				Lebman	Lehman			
_				Brothers	Brothers			
-			o a succession of the successi	Treasury Co.	Holdings	9	23.000	43036103
33	20 HIRAAA Europe Seres b	50033:UK	A SUZBSUBSSIS	L.V.	Inc.	ב	000'77	┵
				Brothers	Brothers			
				Treasury Co.	Holdings		ļ	
58	56 (TRAXX Europe Series 6	60639.1	XSD289069519	В.У.	ЫC	EGR	18,700	\$23,082.87

	Description	200	SÍN	Issuer	Guarantor	Currency	Wotional Amount	Allowed Amount Transferred herein
					Lehman Brothers			
57	TTRAXX Europe Series 6	60639.11	XS0289069519	B.V.	notemps Inc.	EUR	4,663	\$5,755.29
				Lehman	Lehenan Brothers			
		į		Ś	Holdings	9	14.250	572 103 61
88	Multi Index replacement Rainbow Cliquet	60655	XS0279202682	B.V.	ALC.	EUK	009'01	366,103.94
	Issue of EUR 25,000,000 Floating Rate/Index				Brothers			
ţ		,	000000000000000000000000000000000000000	Treasury Co.	Hokelings	Q.	75 000	\$106531.61
3	בביתאלוסת בתם ואפטוחנו ז פונו נאוב ביו הפנים ביות	come	A504031545350	ř	Lehmen	5	25.75	
	issue of EUR 25,000,000 Floating Rate/Index				Brathers			
				sury Co.	Holdings	ĝ	43 238	488 K20 B2
89	25,000,000,000 Euro Meckun Ferm Note Program	61059	XS0209164192	E.V.	ax.	5	05070	70070000
	Issue of FUR 25 000 000 Floating Rate/Index			Brothers	Brothers			
	Linked Notes due October 1, 2018 under USD			Treasury Co.	Holdings	!	1	
61	25,000,000,000 Euro Madium Term Note Program	61059.01	XSD209164192	9.4.	1	EE E	76,500	\$108,470.32
	selection of 25 and 26 and 25			Brothers	Brothers			
	Linked Notes due October 1, 2018 under USD			Treasury Co.	Holdings			
23	62 25,000,000,000 Euro Medium Term Note Program 51059.03	61059.03	XS0209164192	В.У.	냺	EUR	23,863	533,923.63
				Lehman	Lehman			
					Holdings	_		
£	63 Lehman Program Security	17.729	X50180580572	B.V.	fuc.	풎	2,412,500	\$307,771.59
				Lehman	Lehman			
	issue of EUR 300,000,000 Index-Linked Notes due			Brothers	Brothers			·
	August 2017 Under the US \$100,000,000,000,000 Euro Medium Term Note Program	62743.01	X50315504323	B.V.	TOLOURIES Inc.	EUR	87,500	\$124,655.B4
				Lehman	Lehman			L
	Issue of EUR 300,000,000 Index-Linked Notes tha			Brothers	Brothers			
2	August 2017 Under the US \$100,000,000,000 Euro Mediam Term Note Promism	67743.05	KEEPOSSIEUSX	Treasury Co.	Holdings Inc.	EUR.	87,500	\$124,655.84
3				Lehman	Lehman			
	Issue of EUR 300,000,000 index Linked Notes due			Brothers	Brothers			
	August 2017 under USD 100,000,000,000 Euro			Treasury Co.	Holdings	ğ	125 000	\$17807977
88	Medium Term Note Program	62743.9	XX0523504323	1 phese	Tehman	5	ONO TOTAL	117 100 114
				Brothers	Brothers			
			979630	Treasury Co.	Holdings	<u>q</u>	12.500	\$17.738.82
ò	Colstian Flog day John John 19	1		Lehman	Lehman			L
	Issue of EUR 100,000,000 CMS-Linked Notes due			Brothers				
	February 2013 Under the US \$25,000,000,000	an acres	VCD210782443	Tressury Co.	November 1	ir E	18.750	\$27,184.61
8		2000	-	Lehman	Lehman			
	,			Brothers				
ď	Viringes menoral newde (63595.2	XS0218614567	Treasury Co.	Holdings Inc.	EUR	62,500	\$90,846.52
	funda angles a selection			Lehman	Lehman			
			-	Brothers	Brothers			
2	70 Lehman Program Security	63595.37	XS0255988817	B.V.	loc I	EUR	159,375	\$226,169.98
				Lehman	Cehman			
				Freasury Co.	Holdings			
	71 Lehman Program Security	63597.01	XS0213454829	B.V.		FUR	2,000	\$7,095.53

ogram Security	Ö	Description	POC	NIST	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
Company Comp						Lehman Brothers			
Company Comp					ġ	Holdings	. 9	0203	58 B50 41
Section Sect	72 Le	ehman Program Security	63537.02	XS0213454829	B.V.	Lehman	¥ .	0070	Tatano'ne
Commonwealth Comm					Brothers	Brothers			
GESSTOR SCRIZZASSERIZE B.V. Inc. EUR S.000				-	Ś	Holdings			
Chinata Brothers	73/16	ehman Program Security	63597.03	X50213454829	- 1	35	EUR	5,000	\$7,095.53
	_				,	Lehrman			
Colored					-	Brothers			
Characteristics Characteri	,	4	Carcos no			Political Party and Party	<u>. E</u>	8.750	\$12.417.18
Second Colored Color	8)	BURBO Program Security	**************************************			Lehman			
September Sept						Brothers			
SESSEALD SE013454829 Bay, Inc. EUR 18,750 Bayters Borthers					Treasury Co.	Holdings			
Comparison	75 16	ehman Program Security	63598	X50213454829		Inc	EUR B	18,750	\$26,608.23
Benches Benc						Lehman			
Common Program Security Cases Ox Scolid					Brothers	Brothers			
Inchman Program Security 65596.03 VS0213454829 B.V. Inchman Program Security 65596.03 VS0213454829 B.V. Inc. EUR 21,250 S.V. Inc. Inchman Program Security 65596.03 VS0213454829 B.V. Inc. I					Treasury Co.	Koldings	_!	-	
Tensary Co.	76 Lt	ehmen Program Security	63598.01	X50213454829	9.4.	180	EG.	ODAYC?	
Inchinger Program Security Sesser2 Security Security Sesser2 Security Security Sesser2 Security Security Security Security Security Sesser2 Security Secu	<u> </u>				Lebraso	Lebran			
Lehman Program Security 62586.03 XS0213454823 B.V. Inc. EUR 21,250 Lehman Program Security 62586.03 XS0213454829 B.V. Inc. EUR 35,000 35,000 Lehman Program Security 62505.03 XS0213454829 B.V. Inc. EUR 12,500 Lehman Program Security 62505.01 XS021345429 B.V. Inc. EUR 12,500 Lehman Program Security 62505.01 XS021345429 B.V. Inc. EUR 12,500 Lehman Program Security 62505.01 XS021345429 B.V. Inc. EUR 12,500 Lehman Program Security 62505.01 XS021345429 B.V. Inc. EUR 12,500 Lehman Program Security 62505.01 XS0213454829 B.V. Inc. EUR 12,500 Lehman Program Security 62505.03 XS0213454829 B.V. Inc. EUR 12,500 Lehman Program Security 62505.04 XS0213454829 B.V. Inc. EUR 12,500 Lehman Program Security 62505.05 XS0213454829 B.V. Inc. <td< th=""><th></th><th></th><th></th><th></th><th>Brothers</th><th>Brothers</th><th></th><th></th><th></th></td<>					Brothers	Brothers			
Lehman Program Security Si558119 Suchers			-		Ireasuly (b.	North Park	Q	21.250	530 156 00
Cartering Cart	77.2	ehman Program Secunty	1832580.02	XXIZ13454829	D.V.	I showing	una una	A. A. A. A.	2000000
Continue					Brothers	Brothers			
63605.03 XS0213454829 B.V. Inc. EUR 35,000 S00505.03 XS0213454829 B.V. Inc. EUR 12,500 S00505.03 XS0213454829 B.V. Inc. EUR 12,500 S00505.03 XS0213454829 B.V. Inc. EUR 12,500 S00505.03 XS0213454829 B.V. Inc. EUR 15,000 S00505.03 XS0213454829 B.V. Inc. EUR 13,750 S00505.03 XS0213454829 B.V. Inc. EUR 13,750 S00505.03 XS0213454829 B.V. Inc. EUR 22,500 S00505.03 XS0213454829 B.V. Inc. Eurona Brothers Brother					Treasury Co.	Holdines			
Column C	78	Section Section	63594.03	350213454829	, K	<u>1</u>	EUR	35,000	\$49,668.70
Brothers	2	The state of the s			Lehman	Lehman			
Treasury Co. Holdings BUR 12,500			٠		Brothers	Brothers			
G3605.03 X50213454829 B.V. Inc. EUR 12,500					Treasury Co.	Holdings		12 500	
Security	79.	ehmen Program Security	63605.01	XS0Z134548Z9	7.	100	FOY	25.75	L
Lehman Program Security G8605.01 XS0218634687 R.V. Inc. EUR 12,500 Lehman Program Security G8605.04 XS0218634687 R.V. Inc. EUR 15,000 Lehman Program Security G8605.04 XS021843687 R.V. Inc. EUR 15,000 Lehman Program Security G8605.04 XS021843687 R.V. Inc. EUR 15,000 Lehman Program Security G8605.05 XS021843697 R.V. Inc. EUR 12,500 Lehman Program Security G8605.05 XS021843697 R.V. Inc. EUR 12,500 Lehman Program Security G8605.05 XS02184364597 R.V. Inc. EUR 12,500 Lehman Program Security G8605.05 XS0218454557 R.V. Inc. EUR 22,500 Lehman Program Security G8605.05 XS0218454829 R.V. Inc. EUR 22,500 Lehman Program Security G8605.05 XS0218484839 R.V. Inc. EUR 22,500 Lehman Program Security G8605.06 XS0218454839 R.V. Inc. EUR 2					Brothers	Brothers			
Lehman Program Security G8605.01 XSG218614567 R.V. Inc. EUR 12,500 Lehman Program Security G8605.04 XSG218614567 R.V. Inc. EUR 15,000 Lehman Program Security G8605.04 XSG218614567 R.V. Inc. EUR 15,000 Lehman Program Security G8605.05 XSG218614567 R.V. Inc. EUR 15,000 Lehman Program Security G8605.05 XSG218614567 R.V. Inc. EUR 12,500 Lehman Program Security G8605.05 XSG218614567 R.V. Inc. EUR 12,500 Lehman Program Security G8605.05 XSG218614567 R.V. Inc. EUR 12,500 Lehman Program Security G8605.05 XSG218614567 R.V. Inc. EUR 22,500 Lehman Program Security G8605.05 XSG218614567 R.V. Inc. EUR 22,500 Lehman Program Security G8605.06 XSG218614557 R.V. Inc. EUR 22,500					Treatury Co.				
Letrnan Program Security Security Season A Scottastastan Program Security Letrnan	- - - - -	ehman Prooram Security	63605.01	X50218614567	B.V.		EUR	12,500	\$18,169,30
Probless Proprem Security E860S.04 XS0213454829 R.V. And other EUR 15,000		B			Lehman	Letunan			
Lehman Program Security Es605.04 XS0213454829 Treasury Co. Holdings EUR 15,000					Brothers				
Lehman Program Security 65605.05 XS0218614557 R. Hehman Program Security 65605.05 XS0213654859 R. Hehman Program Security 65605.05 XS0213654859 R. Hehman Program Security 65605.05 XS0213454829 R. Hehman Program Security 75600 R. Hehman Program R. Hehman Program Security 75600 R. Hehman Program R. Heman Program R. Hehman Program R. Hehma		÷ .	70 500 07	0.02346.0030	Tressury Co.		ũ	15000	
Trasury Co. Hoddings Section Trasury Co. Hoddings Section Trasury Co. Hoddings Trasury Co. Hoddings Trasury Co. Hoddings Security Securi		Shman Program Security	pagono-ru	V204CHCT20CV	Jehman	tehman			L
Lehman Program Security Geous De XX0218614567 RN. Inc. EUR 15,000 Lehman Program Security 63605.05 XX0213454829 RN. Inc. EUR 12,500 Lehman Program Security 63605.05 XX0213454829 RN. Ichman EUR 12,500 Lehman Program Security 63605.05 XX0213454829 RN. Ichman Ichman Lehman Program Security 63605.06 XX0213454829 RN. Ichman Lehman Program Security 63605.06 XX0213454829 RN. Ichman Lehman Program Security 63605.06 XX0213454829 RN. Ichman Lehman Recurity EUR 22,500 Lehman Recurity Rechters Rothers ROthers Rechters Rothers Rothers RN. Rechters RN. Inc. ROTHAR RECURITY RATE RECHTER 21,250 Rechters RATE RECHTER RATE RECHTER RATE RECHTER RATE RECHTER RATE RECHTER	_				Brothers	Brothers	_		
Lehman Program Security 63605.05 XS02136514567 B.V. Inc. EUR 15,000 Lehman Program Security 63605.05 XS0213454829 B.V. Inc. Lehman Recurity 63605.05 XS0213454829 B.V. Inc. Lehman Program Security 63605.05 XS0213454829 B.V. Inc. Lehman Program Security 63605.05 XS0213454829 B.V. Inc. Lehman Lehman Lehman Recurity 63605.05 XS0213454829 B.V. Inc. Lehman Recurity 63605.05 XS0213454829 B.V. Inc. Lehman Lehman Recurity 63605.05 XS02					Treasury Co.				
Lehman Program Security E3605.05 XS0213454829 B.V. Inc. EUR 12,500	28	ehman Program Secunity	63605.04	XS0218614567	B.V.	DC.	<u></u>	15,000	4
Security					Tehman	Lehman			
Lehman Program Security 63605.05 X50213454829 Marsany La. House					Brothers			-	
Lehman Program Security E3605.05 XS0218614557 Resury Co. Holdings EUR 13,750		A CONTRACTOR OF THE PARTY OF TH	202020	945854500X	B.V.		EUR	12,500	
Lehman Program Security E3605.05 XS0218614557 Reservy Ca. Holdings EUR 13,750	3	Opinion Franchis			Lehman	Lehman	_		
Lehman Program Security E3605.05 X50218614557 Program Program Security E3605.05 X50218614557 Program Program Security E3605.05 X50213454829 Program Security E3605.05 X50213454829 Program Security Program Security E3605.05 X50213454829 Program Security Program Security E3605.05 X50213454829 Program Security Prog					Brothers	_			
Lehrman Program Security 63605.05 XS0218614557 8.1. Inc. Lehrman Program Security 63605.06 XS0218614557 1.4. Inc. Lehrman Program Security 63605.06 XS0218614557 1.4. Inc. Research Co. Holdings 1.4. Inc. Research Co. Holdin					Treasury Co.	_	<u> </u>	13750	
Lehrman Program Security 63605.06 X50213454829 B.V. Inc. Lehrman Program Security 63605.06 X50213454829 B.V. Inc. Lehrman Program Security 63605.06 X50213614557 B.V. Inc. Lehrman Program Security 63605.06 X50213614557 B.V. Inc. Treasury CA Middlegs 22,500		ehman Program Security	63605.05	XS0218614567	B.V.		202	DC / CT	1
Tressury Co. Holdings C2.500 C2.5					Renches	Grothers			
Lehman Program Security 63605.06 X50213454829 B.V. Inc. EUR 22,500 Lehman Lehman Lehman Lehman Lehman Lehman Lehman Security Sacurity 63605.06 X50218614557 B.V. Inc. EUR 21,250					Treasury Co.				
Lehman Lehman Lehman Lehman Lehman Lehman Lehman Brothers Brothers Treasury CA Riddlegs Treasury CA Riddlegs 21,250 Riddlegs	88	Lehman Program Security	63605.06	XS0213454829	B.V.		EUR	22,500	
					Lehonan	Lehman			
63605.06 X50218619567 8.V. Inc. EUR 21,250			•		Treasury Co.	Holdbers			
	8	shows Provide Security	63605.06	XS0218614567			EUR R	21,250	

-	Description	ž	ISIN	Issuer	Granantor	Currency	Notional Amount	Transferred herein
_=	Issue of EUR 60,000,000 FX Basker-Linked Notes			Lehman Brothers	Lehman Brothers			
28	due 2010 Under the US \$50.000,000,000 Euro Medium Term Note Program	\$6501.28	X50268043709	Treasury Co. B.V.	Holdings Inc.	EUR	34,513	\$48,976,89
_				Lenman	Lehman			
	facue of EUR 60,000,000 FX Basket-Linked Notes due 2010 Under the US \$60,090,000,000 Euro			Treasury Co.	Holdings			
88	Medium Term Note Program	\$6501.29	X50268043709	B.V.	2	E.	2,800	53,973.50
_				Lehman Brothers	Brothers			
ă	201 shows Dengton Sengths	27 236	XS0283820065	Treasury Co. B.V.	Holdings inc.	EUR	13,100	\$15,549.26
3				Lehmon	Lehman			
				Brothers	Brothers			
S	(2) Ahmao Puoren Security	66962.22	XS0289253287	B.V.		EUR	15,475	\$19,099.83
	£			Lehman	Lehman			
-,				Brothers				
ä	Abroad Department Speciality	64.96.3 22	X<0290250454	Treasury Co. B.V.	Holdings	EUR	8,050	\$10,488.12
700				Lehman	Lehman			
				Brothers				
	,			Treasury Co.			37.098	\$41 202 48
25	Lehman Program Security	66962.22	X50290251007	B.V.	1	ă ă	34,300	341,404.40
				Brothers	Brothers			
				Tressury Co.				
8	93 Lehman Program Security	66962.22	XS0291347234	B.V.		EE	9,725	\$12,266.54
				Lehman	Lehroda			
				Treasury Co.	Holdines			
8	94 Letunan Program Security	66962.24	XS0283820065	8.V.		EUR	11,100	\$13,175.33
				Lehman	Lehman			
	,			Brothers	Brothers			
H	Jahman Program Sammito	66967.34	XSD289253287	B.V.		EUR	13,100	\$16,168.51
3	The state of the s			Lehrman	tehman			L
				Brothers				
		26 63633	XSD2CD2CDX	B.V.	loc.	FUR	6.825	\$8,892.10
8	Lenkilari Program Sectiony	DOSOE A	- Anna Anna Anna Anna Anna Anna Anna Ann	Lehman	Lehman			L
				Brothers				
- 6	of many Description Constitution	87 (\$P\$) 34	XX0250251007	Treasury Co.	Holdings	EUR	29,625	534,887.41
	Surrey of the State of the Stat			tehman	Lehman			L
				Brothers				
	6	66063 34	VC0361247324	Treasury Co.		Ĭ,	8238	\$10,390.30
9	מסורה מושון בומה שווי פברה וול	-		Lehman	Lahman			ļ_
				Brothers	_			
g	February Presentation Security	66962.25	XS0283820065	Treasury Co.	. Holdings	EUR	2,675	\$3,175.14
				Lehman	Lehman			L
				Brothers	Brothers	-		•
- 60;	Lehman Program Security	66962.25	XS0289253287	B.V.		EUR	3,175	\$3,918.70
				Lehman	Lehman		-	
				Treasury Co.				
101	101 Lehman Program Security	66962.25	X50290250454	B.V.		EUR	1,625	\$2,117.17

102 [Description .							I ransterred herein
102				Lehman	Lehman			-
ţ02				Brothers	Brothers			
102 L				Treatury Co.	Holdings			
	COST Program Security	66962.25	X5029(1251007	> 2	1	EIB	7.263	\$8552.57
				1 ahonan	nemale			
				Brothere	Renthan			
				Teachers	Maldher			
				Treasury Luk	e li secono	į	,070,0	40 67 67
TIPS	TUS Lenmen Program Security	C770600	KS/18/18/X	, i	7	202	2,050	34,205,70
				Lehman	Lehman	•		
				Brothers	Brothers			
				Treasury Co.	Holdings			
104	104 Lehman Program Security	56962.26	XS0284892261	B.V.	nc.	EUR	35,625	\$43,254.61
-				Lehman	Lehman			
				Brothers	Brothers			
				Treasury Co.	Holdings			
105	105 Lehman Program Security	66962.26	XS0288341448) K	<u>17</u>	EUR	113,375	\$143,456.28
				Lehraan	Lehman			
				Brothers	Brothers			-
				Treasury Co.	Holdings			
200	100 I shows Decrees Secucios	20003	Verhorizabannik	> 0	1	ũ	72 375	\$80 007 03
1			nanaraman a	l abonen	- Person			
-				Ornsham.	Denthore		•	
			-	Towners T				
104	107 I shows Brows Ceculis	36 6363	VENDBAKI 1004	A Carony		Q.	268125	\$325 581 17
1	franco unido i de la composición del composición de la composición de la composición de la composición del composición de la composición del composición de la composición del composición del composición del composición del composición del composición del composici	No charge		1 shman	- American			Y
				Brothers	Brothers			
_	-			Treasury Co.				
108	108 Lehman Program Security	66962.27	X50284511994	B.V.		EUR	125,000	\$151,786.09
				Lehman	Lehman	_		
				Brothers	Brothers			
		1	. 1	Transcury Co.		<u>e</u>	-	400 155 40
5	108 W I N4043	10/100	A302836/10/4		105	EDI	04,300	40004000
		٠.		Roothere	Brothert			
				Treasury				
11011	110 Lehman Procram Security	87474.04	XS0244093927	B.V.		EUR	333	\$483.78
+				Lehman	Lehrman			
				Brothers	Brothers			
				Treasury Co.	Holdings			
111 L	111 Lehman Program Security	67475.03	XS0244093927	B.V.	lnc.	EUR	2,853	\$4,150.33
				Lehman	Lehrman			
				Brothers				
				Treasury Co.	Holdings			
112 L	112 Lahman Program Security	67476.05	XS0244093927	8.V.	یع	EUR	2,204	\$3,206.41
				Lehrann	Lehman Parkin		1	
				Teatment brought	Koldines			
1131	113 Lebraso Program Security	67477.03	XS0244093927	B.V.	2	EUR	861	\$1,253.10
								\$4 918 382 18